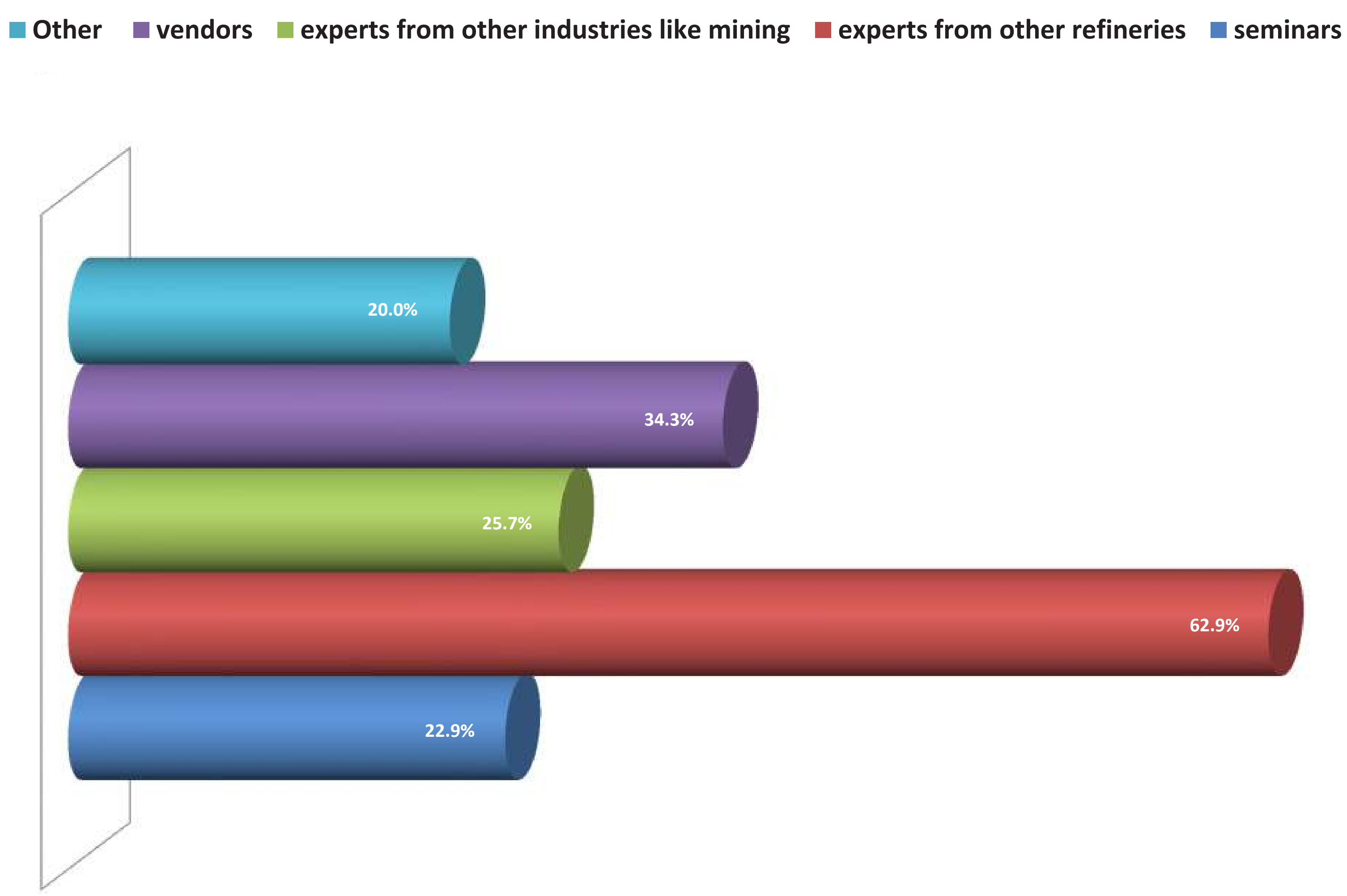
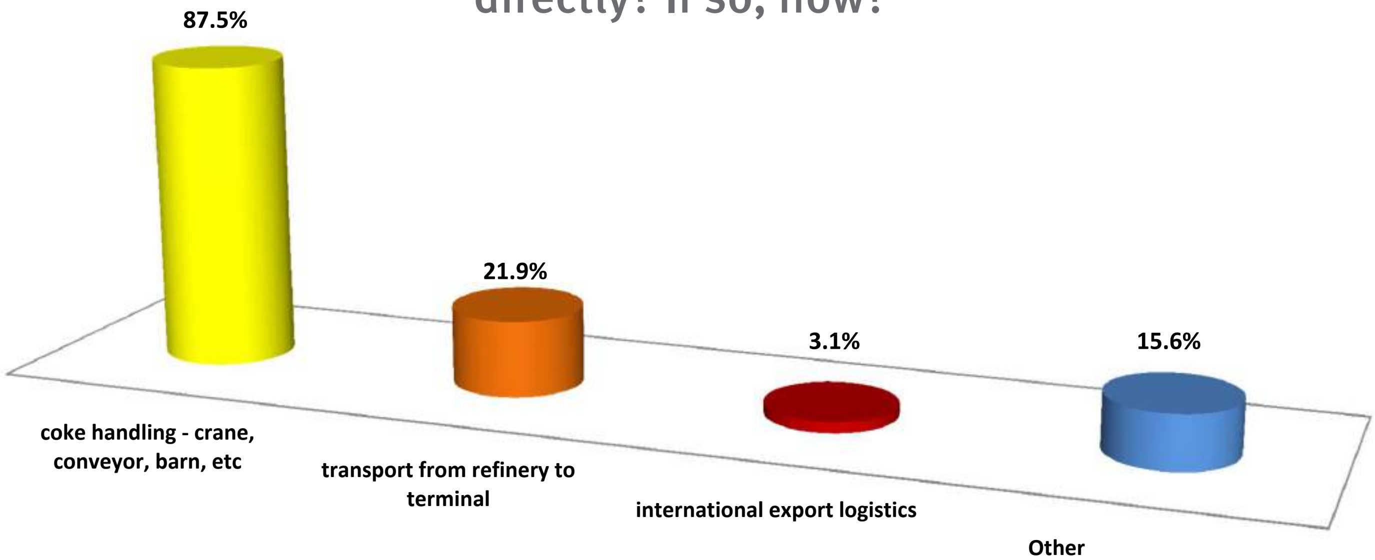
Coking.com Industry Survey

We asked the coking.com community to weigh in with perspectives. This is what you said.

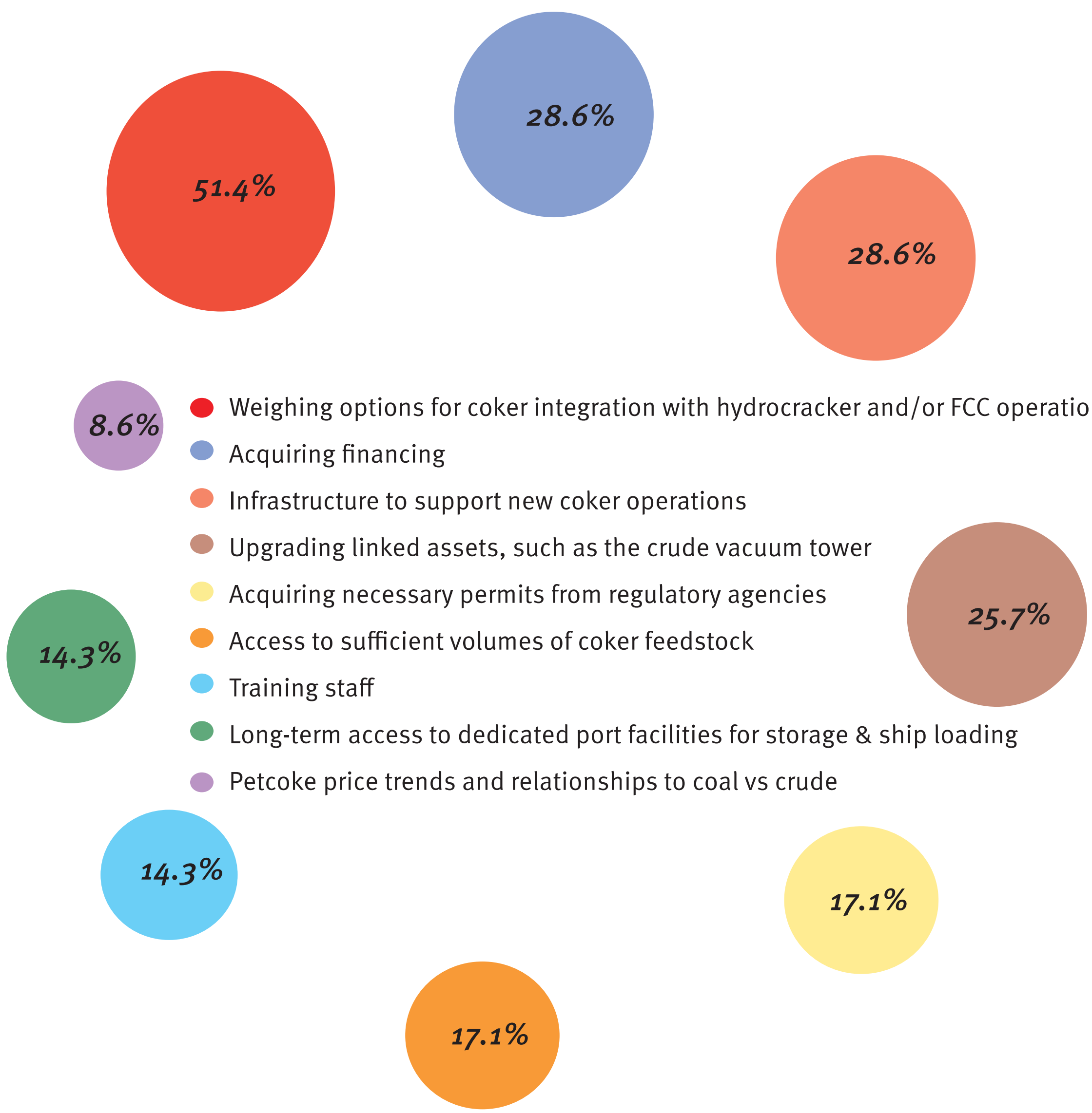
If you are building or operating a DCU, how do you determine what is required for efficient coke handling, load out, transport, and logistics systems for petcoke management.



Has a petcoke management disruption affected DCU operations directly? If so, how?

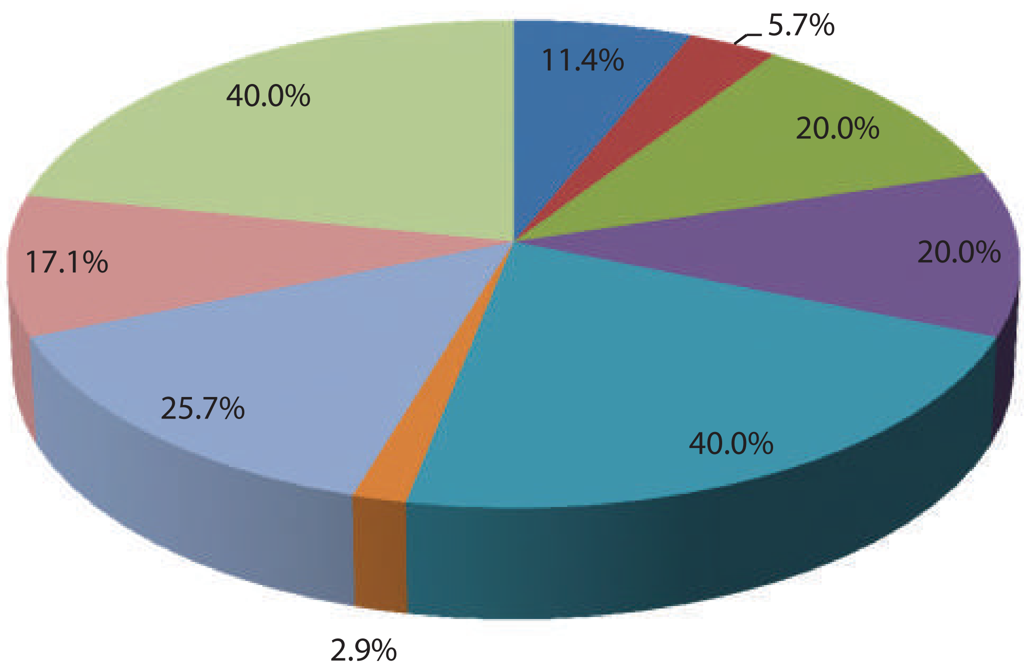


Most important considerations for refiners considering investment in coker conversion capacity to monetize heavier, higher refractory crudes?



Top segments and activities influencing petcoke production:

- Surge in needle coke demand
- Access to chemical markets based on petcoke feeds
- Shift from bunker fuels to marine gas oil and marine diesel
- Alumina industry requiring higher volumes of calcined coke



- Direct marketing of petcoke fuel to cement kiln manufacturers
- Diversion oflight and heavy coker naphtha for LPG and aromatics markets
- Cogeneration opportunities (steam & electricity) from the coke calcining process
- Syngas production from coker operations combined with other resid upgrading process
- Production ofincremental volumes of diesel and gasoline available from petcoke upgrading.

What will drive expansion of coker capacity outside of North America?